

**RAKUTEN SECURITIES AUSTRALIA PTY LTD ("RSA")**  
Wholesale Client Information Statement

.....  
(Full Client Name / ACN / ABN)

.....  
(Client Address)

Please tick the first box adjacent to the following statement that is applicable to you.

**1. Individual Wealth**

I am a high net worth investor.

The financial product is not provided to me for use in connection with a business and I will give RSA a copy of a certificate given by a qualified accountant within the preceding 2 years stating that:

(a) my net assets are at least \$2.5 million; or

(b) my gross income for each of the last 2 financial years was at least \$250,000 a year.

**2. Controlled Entity**

I am a company or trust controlled<sup>1</sup> by a person who is a high net worth investor.

I will give RSA a copy of a certificate given by a qualified accountant as for Item 1 in relation to the controller.

**3. Professional Investor**

I am the trustee of a superannuation fund with net assets of at least \$10 million.

I have or control gross assets of at least \$10 million (including any assets held by an associate or under a trust that I manage).

I am a financial services licensee.

I am a listed entity or a related body corporate of a listed entity.

I am a body regulated by APRA.

I am an exempt public authority<sup>2</sup>.

I carry on an investment business<sup>3</sup> and I raise funds for investment purposes from the public.

**4. Large business**

I will/may acquire the financial product for use in connection with a business that is not a small business<sup>4</sup>.

**5. Related body corporate**

I am a related body corporate of a wholesale client.

Please insert the name of the wholesale client below and tick the above box which corresponds to their wholesale client eligibility status:

.....

**Client acknowledgement and agreement**

I unconditionally warrant and represent that:

1. I have ticked the box adjacent to the statement in the above list that applies to me and that I satisfy all the requirements of that statement.
2. The information and confirmations contained in this Client Information Statement, and any other documentation provided in connection with my account, are complete, true and accurate.

I acknowledge that:

1. RSA will rely on this Client Information Statement for the purposes of its compliance with the requirements of the Corporations Act.
2. The financial products and services which RSA will provide to me as a wholesale client do not necessarily have the same investor protection and disclosure requirements as products made available to retail clients and I am satisfied that I have the ability to obtain the information needed to make an informed decision.
3. RSA may, from time to time, voluntarily provide some of the retail client disclosure documents and protections to me, at its discretion. The provision of such documents or protections at any particular time does not create any entitlement in me to their continued provision.
4. If I am already an RSA client, from the date that I am granted wholesale client status previously issued disclosure and engagement documents will no longer correctly reflect my rights and powers and should not be relied on.

I agree that:

1. RSA may withdraw my status as a wholesale client at any time at its absolute discretion.
2. I further agree that if there is any change relating to my wholesale client eligibility, I undertake to inform RSA as soon as possible, but in any event, within 14 calendar days of such change in circumstances, and agree that RSA shall not be liable for any losses arising from any delay or failure for me to notify RSA.

**Signature**

.....  
Client

.....  
Witness

.....  
Witness name

.....  
Witness address

.....  
Dated

If the Client is not an individual, the person signing above unconditionally and irrevocably warrants and represents to RSA they are duly authorised to sign this Client Information Statement for and on behalf of the Client.

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<sup>1</sup> One entity controls another if the first entity has the capacity to determine the outcome of decisions about the second entity's financial and operating policies, when taking into account the practical influence that the first entity can exert (rather than the rights it can enforce) and any practice or pattern of behaviour affecting the second entity's financial or operating policies.

<sup>2</sup> An exempt public authority is a body corporate incorporated within Australia or an external Territory that is:

- (a) a public authority; or
- (b) an instrumentality or agency of the Crown in right of the Commonwealth, in right of a State or in right of a Territory.

<sup>3</sup> This statement requires that the Client is a body corporate, or an unincorporated body or a foreign entity, that:

- (a) carries on a business of investment in financial products, interests in land or other investments; and
- (b) for those purposes, invests funds received (directly or indirectly) following an offer or invitation to the public the terms of which provided for the funds subscribed to be invested for those purposes.

<sup>4</sup> Small business means a business employing less than:

- (a) if the business is or includes the manufacture of goods, 100 people; or
- (b) otherwise, 20 people.